

# HOPSTEINER – NEWSLETTER

## SEPTEMBER 2009

CROP & MARKET UPDATE



**Hopsteiner**<sup>®</sup>

COMMITTED TO THE BREWER.

## Crop & Market Update

The official German 2009 hop crop estimates were published on August 19th. Following please find those estimates as well as the final world hop crop figures for crop 2008.

For crop 2009 the estimates point to good quality and yields for all of the principal growing areas. The early summer hail damage in Germany has been largely compensated for by this positive outlook. The supply of some aroma varieties remains affected by the storm but in general no supply problems are anticipated at the time of this report.

We look forward to seeing you to discuss the crop and market at the Drinktec trade show in Munich from September 14th-19th. Our stand is 512 in Hall B1.

HOPSTEINER  
Newsletter, September 2009

## Hop Crop 2009 - Estimate

Growing Area	Variety	Quantities Crop 2008	Estimate Crop 2009	Changes 2008 / 2009	
		mt	mt	± mt	± %
Hallertau	Hallertauer	2.707	792	-1.915	- 70,8
	Hersbrucker	1.472	1.326	-146	- 9,9
	Perle	6.880	5.776	-1.105	- 16,1
	Spalter Select	1.669	1.349	-320	- 19,2
	Tradition	5.399	4.620	-779	- 14,4
	<b>Aroma Total</b>	<b>18.127</b>	<b>13.863</b>	<b>-4.264</b>	<b>- 23,5</b>
	Northern Brewer	551	415	-136	- 24,7
	Herkules	3.237	5.504	2.267	+ 70,0
	Magnum	8.465	5.795	-2.670	- 31,5
	Nugget	653	432	-221	- 33,8
	Taurus	2.394	2.042	-352	- 14,7
<b>Bitter Total</b>	<b>15.300</b>	<b>14.188</b>	<b>-1.113</b>	<b>- 7,3</b>	
Other	904	700	-205	- 22,6	
<b>Hallertau Total</b>	<b>34.332</b>	<b>28.750</b>	<b>-5.582</b>	<b>- 16,3</b>	
Elbe/Saale	2.830	2.574	-256	- 9,1	
Tettngang	1.836	1.640	-196	- 10,7	
Spalt	642	630	-12	- 1,8	
Rest Germany	37	39	2	+ 6,1	
<b>Germany Total</b>	<b>39.676</b>	<b>33.633</b>	<b>-6.043</b>	<b>- 15,2</b>	
USA	Apollo	706	816	111	+ 15,7
	Cascade	1.711	2.041	330	+ 19,3
	Chelan	730	635	-95	- 13,0
	Col./Tom.	5.735	5.216	-519	- 9,0
	Galena	2.140	2.087	-54	- 2,5
	Millennium	1.131	998	-134	- 11,8
	Nugget	2.721	2.767	46	+ 1,7
	Summit	1.879	1.991	112	+ 5,9
	Super Galena	757	1.134	377	+ 49,8
	Willamette	4.668	3.493	-1.175	- 25,2
	Zeus	8.050	7.938	-112	- 1,4
Other	6.344	7.571	1.227	+ 19,3	
<b>USA Total</b>	<b>36.573</b>	<b>36.687</b>	<b>113</b>	<b>+ 0,3</b>	
China	13.950	15.180	1.230	+ 8,8	
Czech Republic	6.753	6.555	-198	- 2,9	
Poland	3.446	3.446	0	+ 0,0	
Slovenia	2.359	2.200	-159	- 6,7	
UK England	1.409	1.350	-59	- 4,2	
France	1.469	753	-716	- 48,8	
Spain	812	890	78	+ 9,6	
Australia	1.189	1.343	154	+ 13,0	
New Zealand	730	832	102	+ 14,0	
South Africa	628	807	179	+ 28,5	
Slovakia	328	300	-28	- 8,5	
Rest*	3.802	3.907	105	+ 2,8	
<b>WORLD TOTAL</b>	<b>113.125</b>	<b>107.883</b>	<b>-5.242</b>	<b>- 4,6</b>	

\*Belgium, Bulgaria, Austria, Romania, Russia, Turkey, Ukraine, Portugal, Serbia, Belarus, Croatia, Switzerland, Hungary, Argentina, Japan, India