



CROP AND MARKET UPDATE

Hop Acreage 2014

Mainburg, June 2014

We are pleased to attach our report covering acreage development for crop years 2009 - 2014.

The results for all growing areas worldwide for the 2014 crop are now available.

This year we have an acreage increase amounting to 1,788 ha worldwide, leaving a total acreage of 47,976 ha.

If the harvest is normal, alpha acid supply for the brewing industry can be assured.

The various changes in respect to each hop growing country are displayed in the attachment.

We will keep you informed about further hop market developments.

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World Hop Report

1. World Hops Area 2009 - 2014 (ha)							% Difference to 2013
	2009	2010	2011	2012	2013	2014	
<i>Hallertauer</i>	761	704	729	716	687	623	-9,3
<i>Hersbrucker</i>	766	755	773	782	843	919	9,0
<i>Perle</i>	3.128	3.139	3.129	2.965	2.813	2.857	1,6
<i>Spalter Select</i>	731	690	614	448	408	434	6,5
<i>Tradition</i>	2.493	2.513	2.634	2.624	2.537	2.696	6,3
<i>Saphir</i>	185	195	220	237	308	360	16,9
<i>Northern Brewer</i>	268	248	220	190	184	173	-6,1
<i>Magnum</i>	3.415	3.340	3.164	2.696	2.360	1.934	-18,1
<i>Nugget</i>	249	236	213	179	156	145	-7,3
<i>Taurus</i>	1.077	1.025	925	795	682	564	-17,4
<i>Herkules</i>	2.208	2.350	2.422	2.457	2.869	3.345	16,6
<i>Other Varieties</i>	203	191	185	170	238	417	75,5
Hallertau	15.484	15.386	15.229	14.258	14.086	14.467	2,7
Elbe-Saale	1.387	1.379	1.392	1.284	1.186	1.265	6,7
Tettngang	1.221	1.226	1.222	1.215	1.208	1.209	0,1
Spalt	361	376	366	348	350	348	-0,6
Bitburg	19	20	20	20	20	20	1,5
Germany	18.472	18.386	18.228	17.124	16.849	17.309	2,7
Austria	214	233	239	239	246	251	2,0
Belgium	186	183	189	189	158	148	-6,3
Bulgaria	160	160	150	150	105	200	90,5
Czech Republic	5.302	5.210	4.632	4.366	4.319	4.472	3,5
England	1.075	1.069	1.113	1.051	982	982	0,0
France	524	580	492	439	381	439	15,2
Poland	2.167	1.545	1.297	1.510	1.357	1.290	-4,9
Romania	240	247	241	245	250	250	0,0
Russia	220	220	158	158	158	158	0,0
Slovakia	235	229	222	214	174	138	-20,7
Slovenia	1.517	1.391	1.376	1.160	1.165	1.216	4,4
Spain	469	508	533	540	485	536	10,5
Turkey	336	350	350	350	350	350	0,0
Ukraine	1.247	995	646	465	469	280	-40,3
Portugal	33	33	33	33	33	33	0,0
Serbia	68	67	67	67	79	79	0,0
Belarus	30	30	30	30	30	30	0,0
Croatia	16	16	16	16	15	15	0,0
Switzerland	18	18	18	18	18	18	0,0
Hungary	23	23	20	20	20	20	0,0
Rest Europe ¹	188	187	184	184	195	195	0,0
Europe Total	32.552	31.494	30.049	28.384	27.643	28.214	2,1
<i>Apollo</i>	302	335	358	354	404	399	-1,3
<i>Bravo</i>	136	226	240	214	241	287	19,1
<i>Cascade</i>	879	748	853	1.230	2.140	2.692	25,8
<i>Centennial</i>	121	144	259	682	880	1.371	55,8
<i>Chinook</i>	155	210	231	492	704	713	1,3
<i>Col./Tom./Zeus</i>	4.614	3.173	2.876	2.337	2.493	2.343	-6,0
<i>Galena</i>	976	777	573	386	178	124	-30,4
<i>Nugget</i>	1.134	884	930	1.009	834	671	-19,6
<i>Summit</i>	1.310	1.295	1.002	850	1.151	1.073	-6,8
<i>Super Galena</i>	411	413	498	459	491	367	-25,2
<i>Willamette</i>	2.100	1.290	677	646	435	470	8,0
<i>Other Varieties</i>	3.939	3.167	3.557	4.264	4.303	5.026	16,8
USA Total	16.077	12.662	12.054	12.923	14.254	15.536	9,0
Argentina	197	235	188	188	195	195	0,0
Australia	514	448	455	452	449	408	-9,1
Japan	200	190	180	179	179	179	0,0
New Zealand	400	400	380	385	378	370	-2,1
South Africa	481	481	492	492	492	420	-14,6
PR China	6.710	5.028	4.390	3.529	2.538	2.594	2,2
Rest World	60	60	60	60	60	60	0,0
World	57.191	50.998	48.248	46.592	46.188	47.976	3,9

¹ = Portugal, Serbia, Belarus, Switzerland, Croatia, Hungary