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Crop & Market Report

Below please find today's USDA acreage report. The official estimate of US hop acreage reports an increase of 3.4% from crop 2011 to crop 2012.

To date the weather in the Pacific Northwest has been somewhat cool but a normal crop is expected. The acreage data illustrates the rebound of aroma hop acreage in step with continued growth of craft breweries. Bitter hop acreage has declined in the face of continued oversupply.

We will continue to keep you advised of developments.

Best regards,

S. S. STEINER, INC.

Hops Area Harvested by Variety - States and United States: 2011 and 2012

Forecasted June 1, 2012

<u>State & Variety</u>	<u>Acres harvested</u>	<u>Acres strung for harvest</u>
	<u>2011</u>	<u>2012</u>
<u>Idaho</u>	2,265	2,449
<u>Oregon</u>		
Cascade	263	336
Centennial	(d)	217
Liberty	108	88
Magnum	64	70
Mt. Hood	214	227
Nugget	1,438	1,452
Perle	98	83
Sterling	86	(d)
Super Galena	241	186
Tettnanger	70	63
Willamette	779	655

Other	841	745
<i>Oregon Total</i>	4,202	4,122
<u>Washington</u>		
Ahtanum	(d)	172
Apollo	885	899
Bravo	593	514
Cascade	2,108	2,644
Centennial	641	1,365
Chinook	572	990
Citra	239	552
Cluster	482	544
Columbus/Tomahawk	2,947	2,171
Crystal	(d)	135
Galena	1,415	951
Glacier	44	56
Golding	(d)	90
Millennium	403	323
Mt. Hood	95	113
Northern Brewer	159	121
Nugget	861	871
Simcoe	495	922
Super Galena	990	955
Tettnanger	(d)	31
Vanguard	(d)	52
Willamette	894	601
Palisade _{R/TM}	308	246
Warrior _{R/TM}	260	182
Zeus	4,159	3,456
Other	4,770	5,281
<i>Washington Total</i>	23,320	24,237
<u>USA TOTAL</u>	29,787	30,808

(D): Withheld to avoid disclosing data for individual operations.

Idaho: Only State totals published for Idaho to avoid disclosure of individual operations.

Washington: Approximately 40% of the "other" variety category is the bitter hop "Summit" 20% is planted to Amarillo.

1 US acre = 2.471 hectares

Source: USDA

<http://usda01.library.cornell.edu/usda/current/CropProd/CropProd-06-12-2012.txt>

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